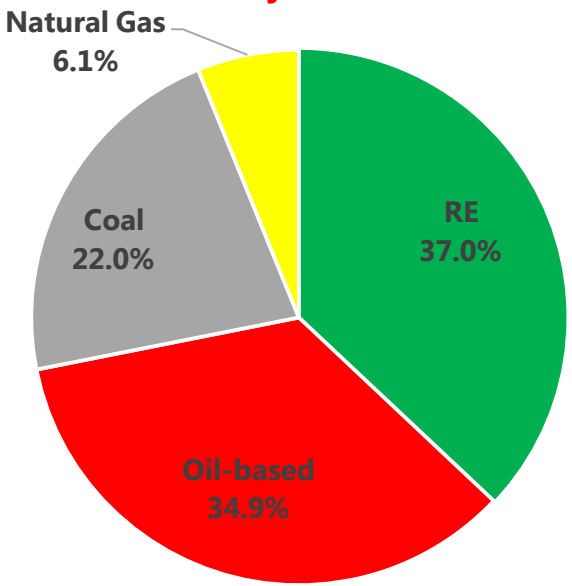
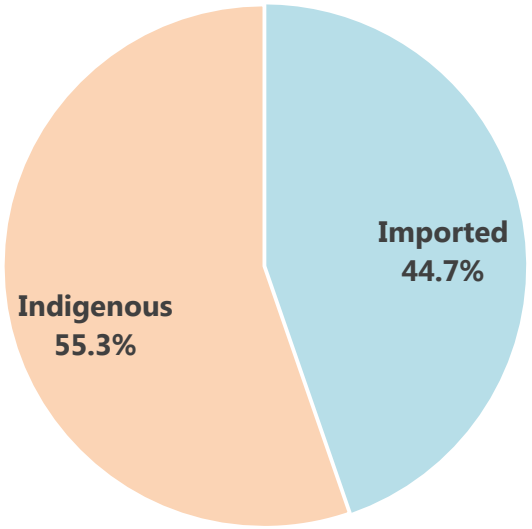
ENERGY SITUATION PHILIPPINE

Where we are now: 2016 Energy Supply

By Fuel

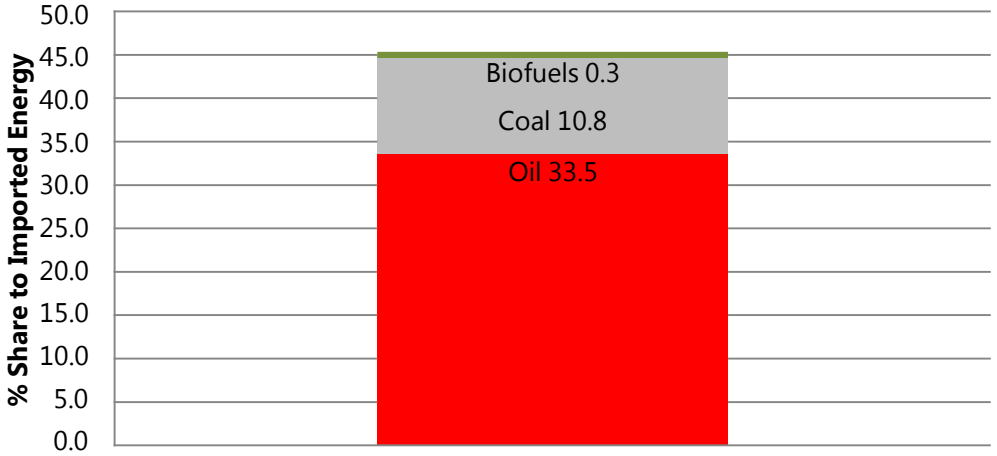


By Source

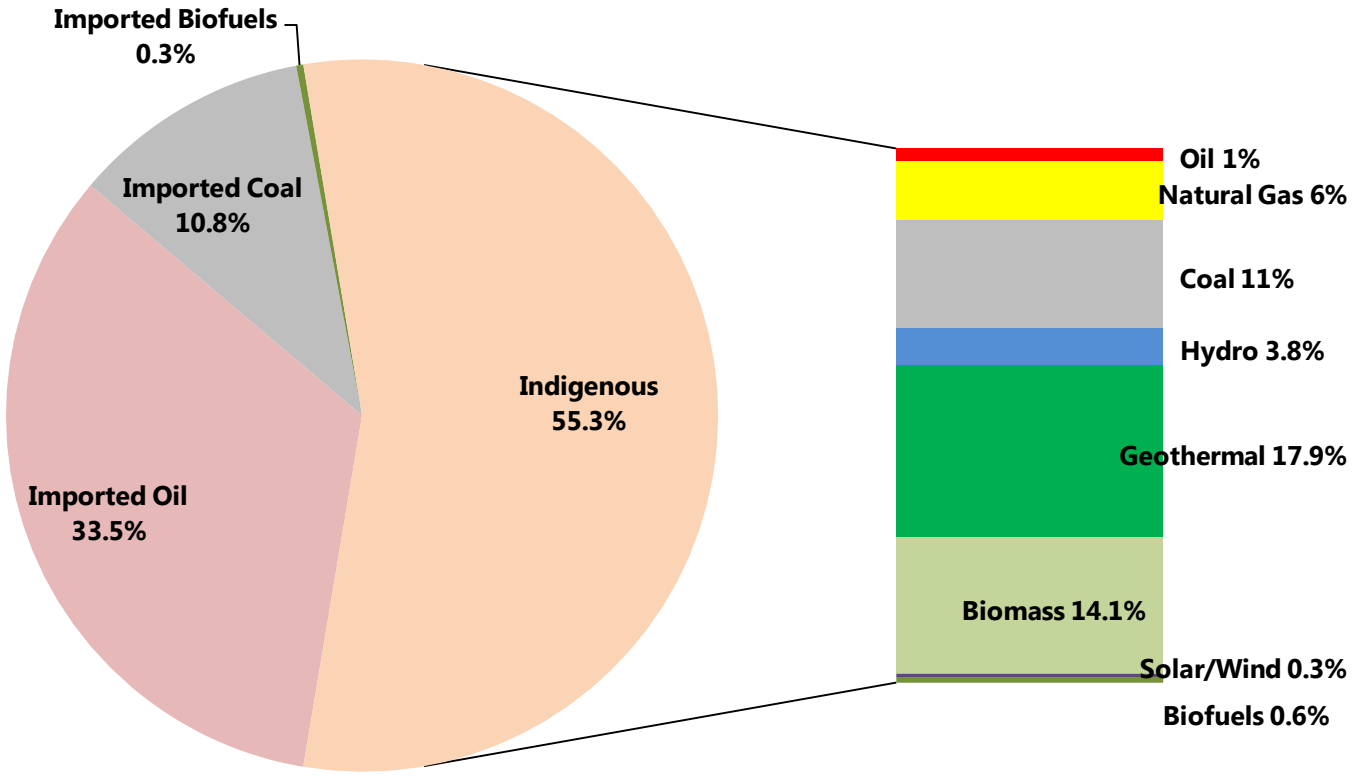


Total Energy	53.19 MTOE
Self-Sufficiency	55.3%
Renewable Energy (RE)	37.0%
Clean Energy (RE + Nat Gas)	43.1%

Imported Energy



Where we are now: 2016 Energy Supply



Total Energy:	**53.19 MTOE**
Self-sufficiency:	**55.3%**
Renewable Energy:	**37.0%**
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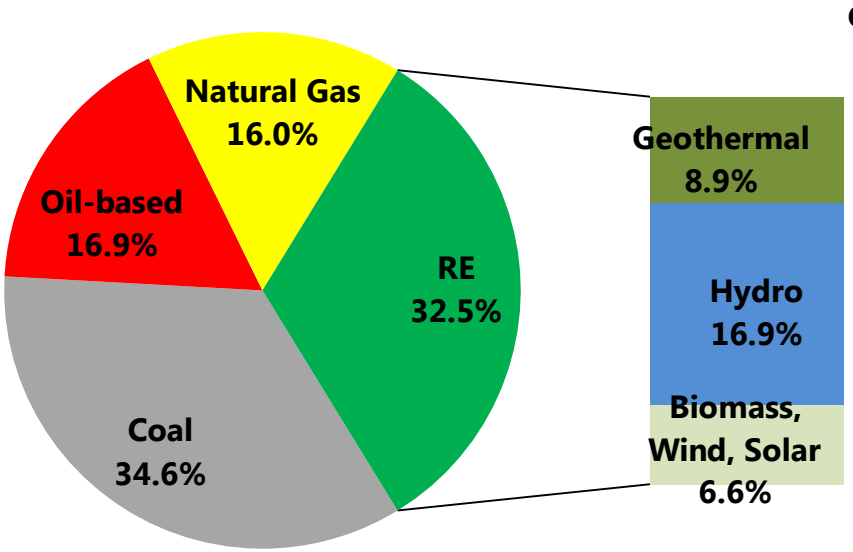
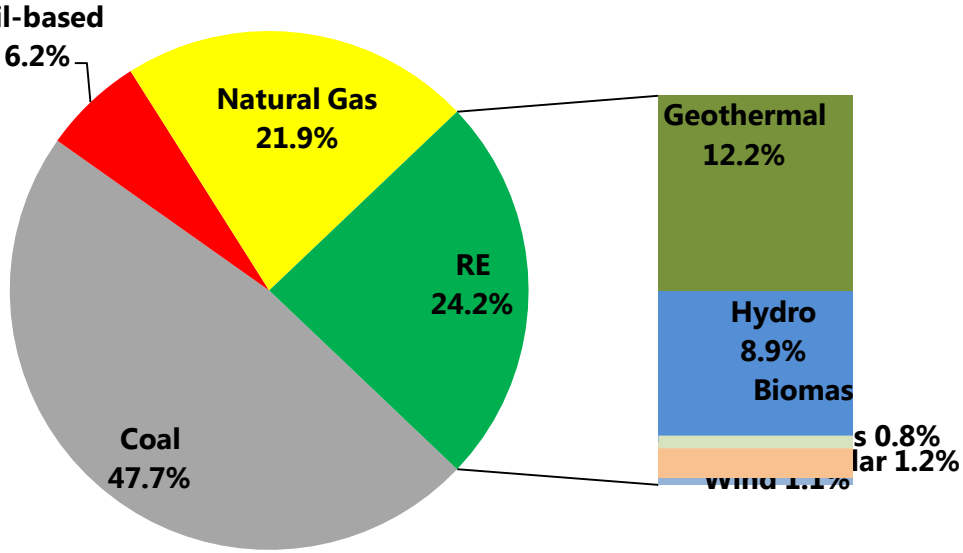
Where we are now: 2016 Power Capacity and Gross Generation

Installed Capacity



Total Installed Capacity:	**21,424 MW**
Renewable Energy Share:	**32.5%**

Gross Generation



Total Generation:	**90,797 GWh**
Renewable Energy:	**24.2%**
RE + Nat Gas:	**46.1%**

Strategic Directions 2017 – 2040

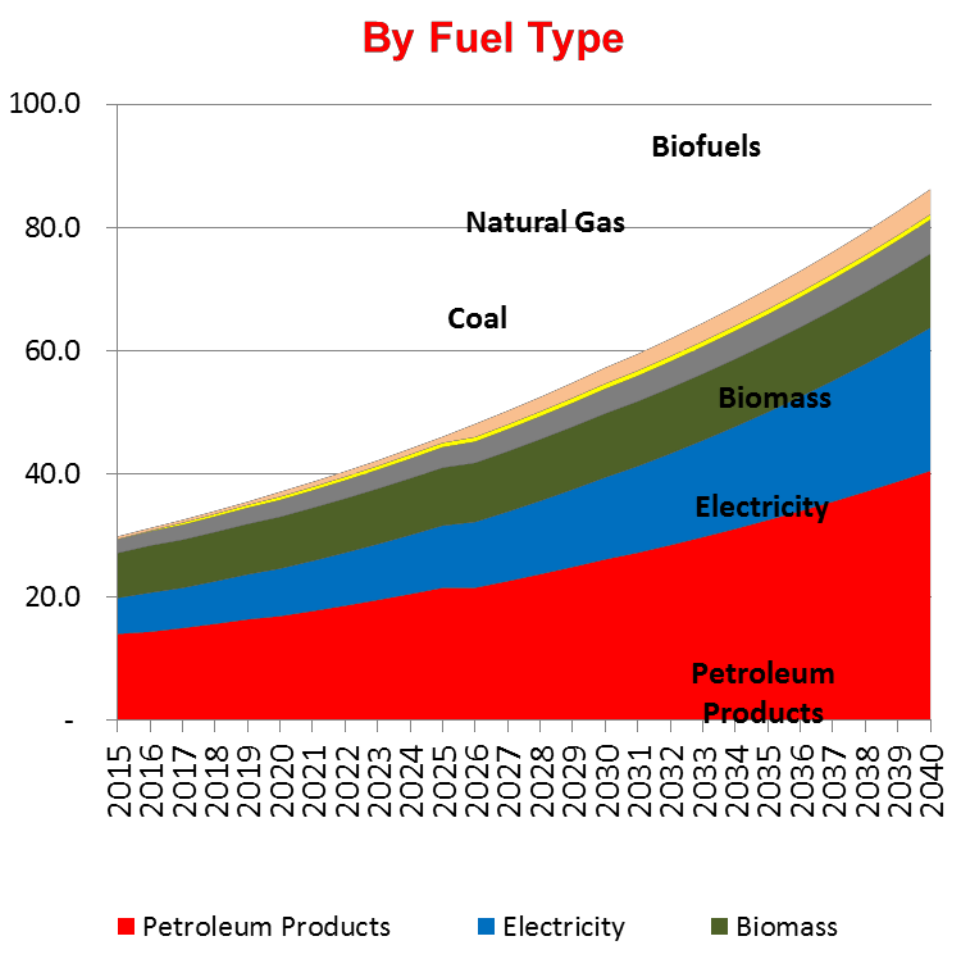
1 ENSURE ENERGY SECURITY	2 EXPAND ENERGY ACCESS	3 PROMOTE A LOW CARBON FUTURE	4 STRENGTHEN COLLABORATION AMONG ALL GOVERNMENT AGENCIES INVOLVED IN ENERGY
5 IMPLEMENT, MONITOR AND INTEGRATE SECTORAL AND TECHNOLOGICAL ROADMAPS AND ACTION PLANS	6 ADVOCATE THE PASSAGE OF THE DEPARTMENT'S LEGISLATIVE AGENDA	7 STRENGTHEN CONSUMER WELFARE AND PROTECTION	8 FOSTER STRONGER INTERNATIONAL RELATIONS AND PARTNERSHIPS

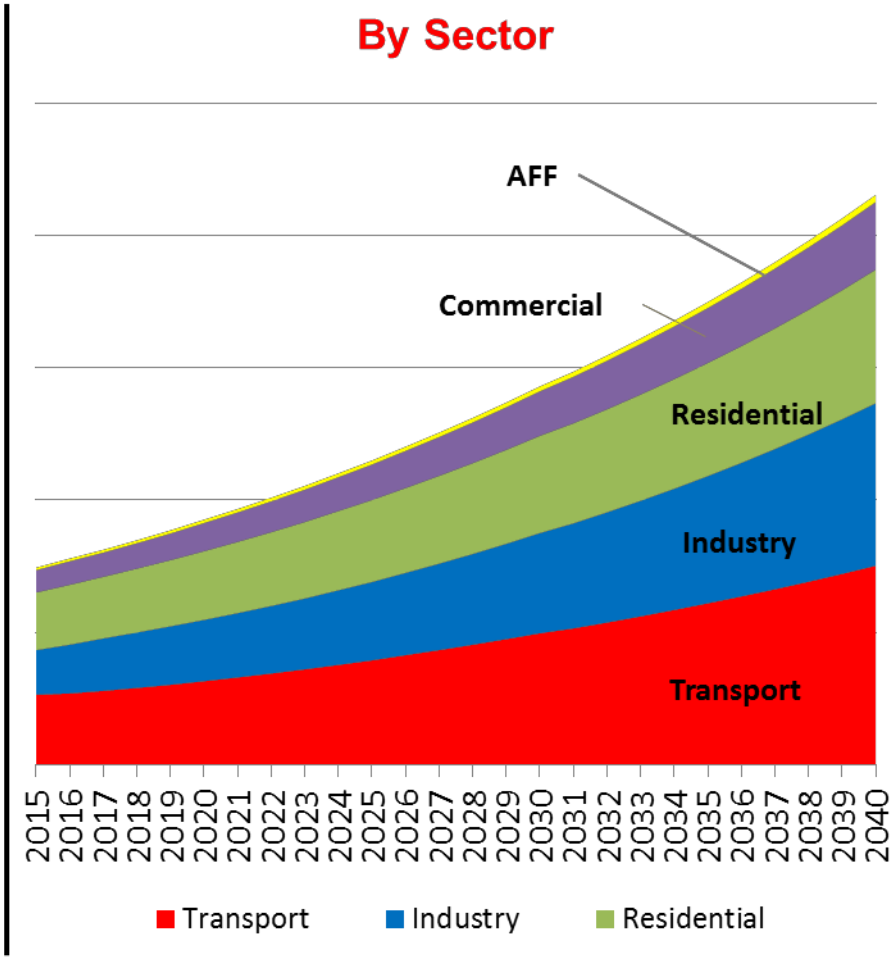
Nine-Point Energy Agenda

DOE's Nine-Point Energy Agenda

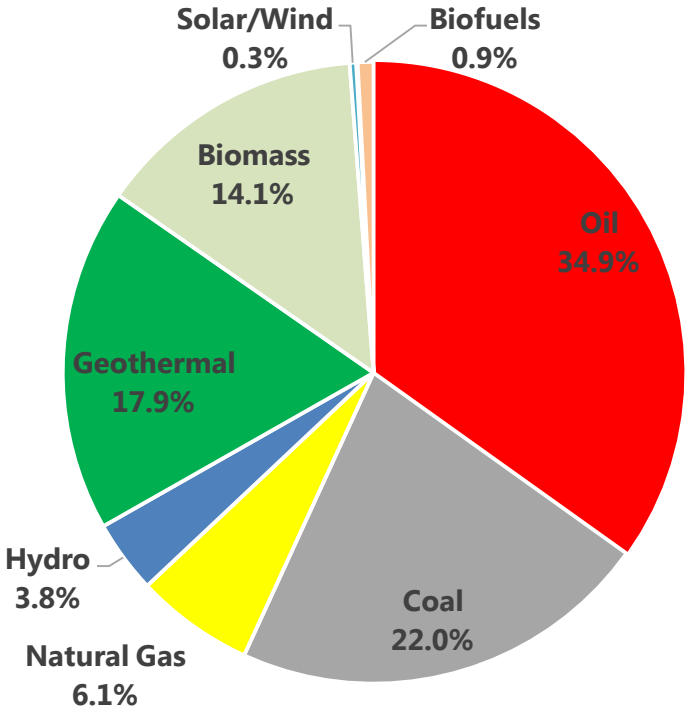
1. ACCESS TO BASIC ELECTRICITY FOR ALL FILIPINOS BY 2020
2. ADOPTING A TECHNOLOGY NEUTRAL APPROACH FOR AN OPTIMAL ENERGY MIX
3. IMPROVING THE SUPPLY OF POWER THAT IS RELIABLE, TO MEET DEMAND NEEDS BY 2040
4. DEVELOPING LNG NEEDS FOR THE FUTURE IN ANTICIPATION OF THE MALAMPAYA DEPLETION
5. FACILITATING THE COMPLETION OF TRANSMISSION PROJECTS BY 2020
6. PRO-CONSUMER DISTRIBUTION FRAMEWORK FOR AFFORDABILITY, CHOICE AND TRANSPARENCY
7. STREAMLINING DOMESTIC POLICY TO CUT RED TAPE
8. DOE TO DELIVER ON PSALM PRIVATIZATION
9. PROMOTING EFFICIENT USE OF POWER AMONG CONSUMERS THROUGH AN IEC

Where we are headed: Energy Demand Outlook 2016-2040

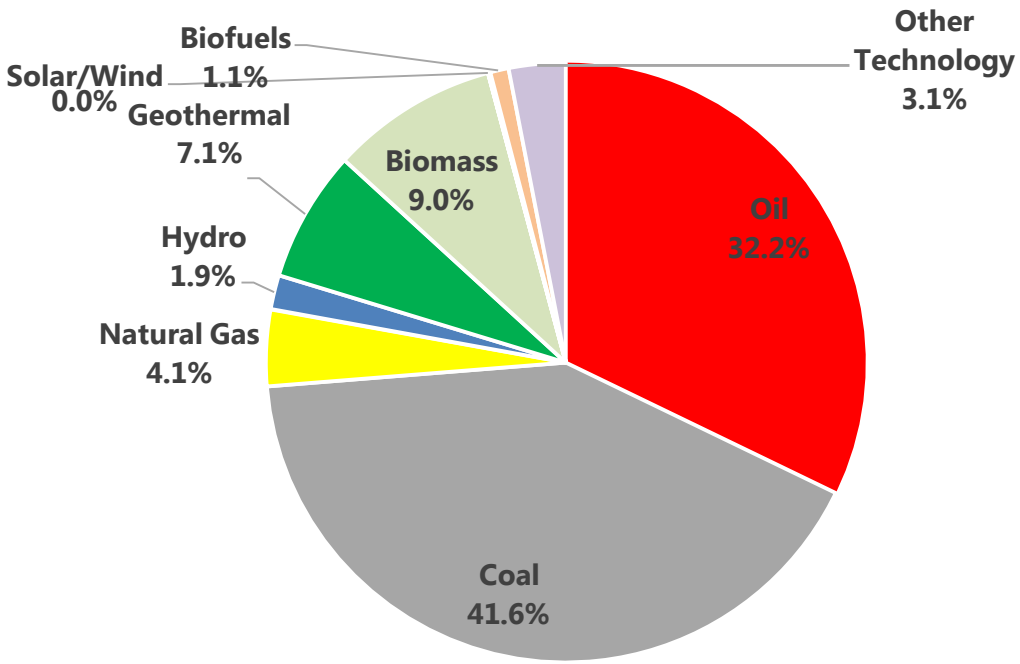




Where we are headed: Primary Energy Mix 2016 and 2040

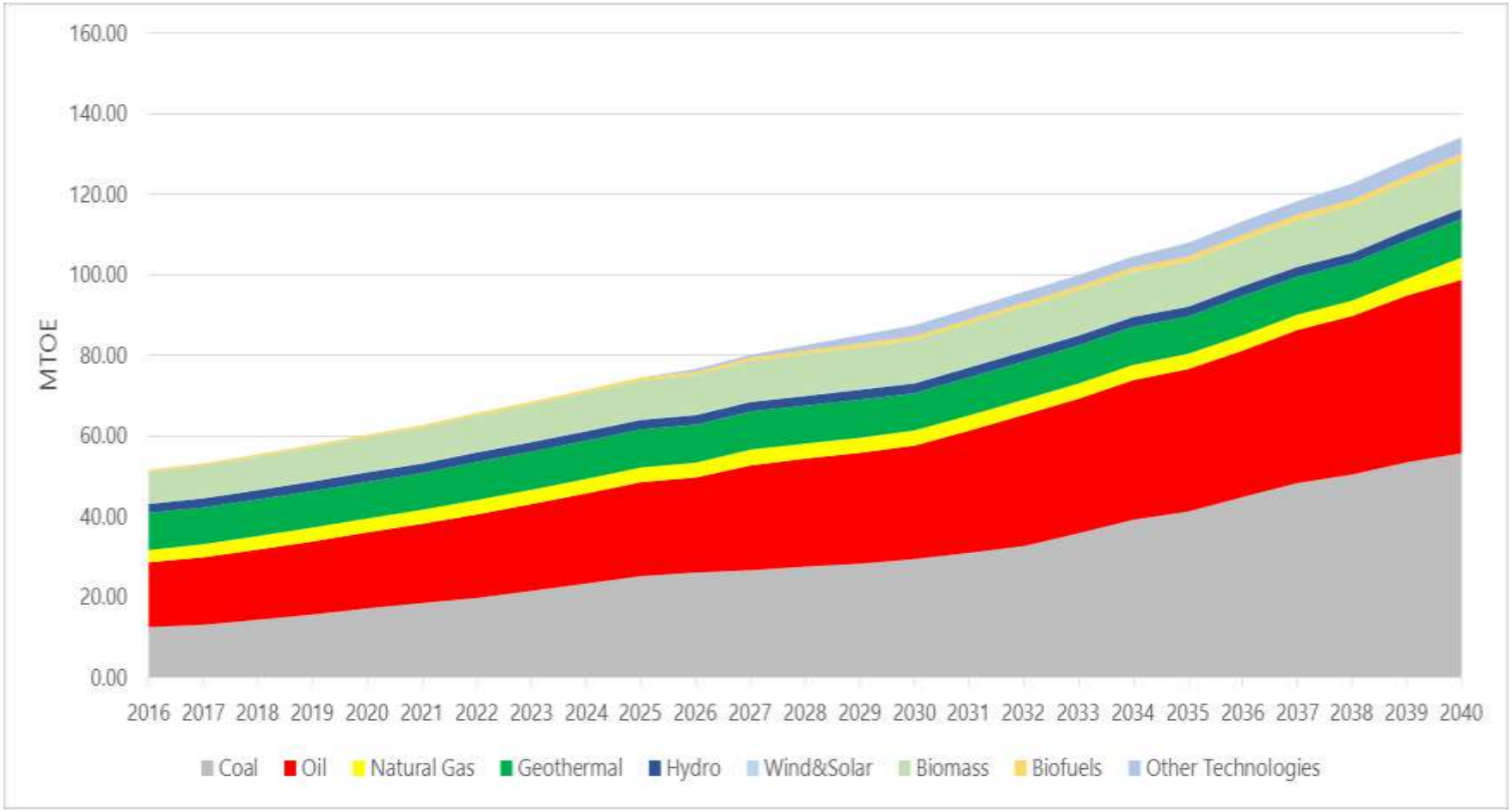


2016 Actual
Total Energy: 53.2 MTOE



2040 Outlook (Clean Energy Scenario)
Total Energy: 134.2 MTOE

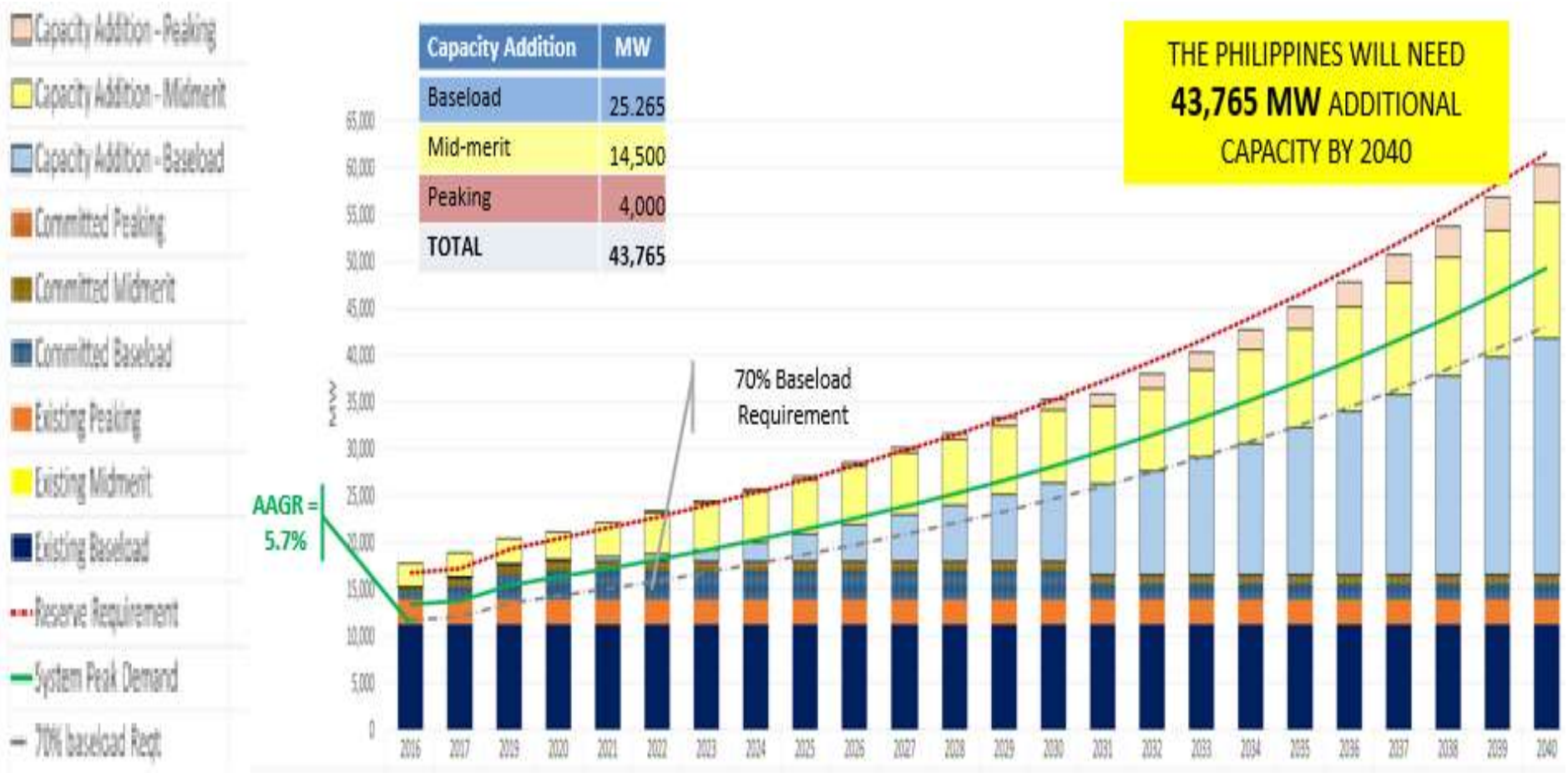
Where we are headed: Energy Supply Outlook 2016-2040



Where we are headed: Additional Power Capacities 2017-2040

Capacity Addition	MW
Baseload	25.265
Mid-merit	14,500
Peaking	4,000
TOTAL	43,765

THE PHILIPPINES WILL NEED **43,765 MW** ADDITIONAL CAPACITY BY 2040



New Policy Initiatives

- Executive Order No. 30 (EO 30)
  - Creating the Energy Investment Coordinating Council (EICC) in Order to Streamline the Regulatory Procedures Affecting Energy Projects
  - Classification of Energy Projects of National Significance (EPNS)
    - Capital Investment of at least PhP 3.5 Billion
    - Contribution to the country's economic development
    - Consequential economic impact
    - Potential contribution to the country's balance of payments
    - Impact on the environment
    - Complex technical processes and engineering designs
    - Infrastructure requirements

New Policy Initiatives

- Energy Resiliency Policy
  - "Adoption of Resiliency Planning and Program in the Energy Industry to Mitigate Adverse Effects Brought About by Disasters"
  - Promotes planning and investment to ensure nation's energy infrastructure continues to deliver while anticipating and reducing vulnerabilities

Challenges

- Ensuring energy security, reliability and reasonably-priced energy
- Passage of energy-related bills (e.g. energy efficiency and conservation, etc.)
- Harmonization of laws/policies
- Social acceptability of energy resources or technologies
- Energy resource development hindered by transnational / geographical boundaries

Challenges

- To strengthen energy security, expand energy access and promote technology neutrality
  - Integrated LNG
  - Nuclear

Korea's Singori Nuclear Plant
(Source: http://www.koreaittimes.com/images/singori.jpg)

LNG Tanker
(Source: https://energy.gov/fe/science-innovation/oil-gas/liquefied-natural-gas)

Thank You!